



## **PLANNING YOUR FINANCIAL SECURITY FOR THE PRESENT AND THE FUTURE CAN BE DAUNTING.**

From providing the best education for your children to preparing for retirement. From starting your first investment to expanding your business.

You don't have to feel overwhelmed. Take fear out of the equation.

You need a full-service financial firm that provides **professional advice and personalized service.**  
**CGO Wealth Management, LLC can give you the BEST of both worlds.**

**PROVIDING  
PERSONALIZED  
STRATEGIES  
FOR YOUR  
PRESENT AND  
FUTURE  
FINANCIAL  
NEEDS.**

A nighttime photograph of a city street, likely in New York City, showing tall buildings and streetlights. The scene is illuminated by warm streetlights, creating a sense of depth and urban atmosphere.

## **Experience the life of financial independence**

You want options for a better life. That's what financial freedom can give you.

- You can choose the perfect home to raise your family.
- You can finally go on that long-delayed vacation.
- You can manage your money now to secure your future.
- You can enjoy the rewards in your retirement.

You have goals that you want to achieve.  
Dreams that you want to fulfill.

**CGO Wealth Management, LLC can help improve your financial landscape to get you closer to your goals.**

**CALL  
847.964.9092**

FOR AN APPOINTMENT TO  
YOUR FINANCIAL FREEDOM.

Visit <https://www.cgowealth.com>

# Objective advice + Customized portfolios = YOUR FINANCIAL STABILITY

We understand your concerns and financial uncertainties. Our team of Financial Professionals will guide you with **focused, fact-based advice**. We'll perform an in-depth analysis of your financial situation. So that we can create sound strategies to help you make disciplined financial decisions.

Every client's financial needs are unique. Whether it's for yourself, for your family, or for your business. We create **customized plans aligned with your interests**. There's no "one size fits all". Our personalized portfolios will help maximize your assets and align risk with your comfort level.

**With CGO Wealth Management, LLC, our priority is your financial security.**

## Turning Your Dreams Into Reality

*"I went into this business believing that if I knew how to invest money, I could take care of my family and help other people. I believe that when you give back to the community, it keeps you grounded."*



**Claude Ohanesian,**  
founder and president  
CGO Wealth Management, LLC,

*Claude understands the value  
of making dreams come true.*

The son of an Armenian immigrant who instilled in him the American Dream of achieving success through hard work. Today, his financial firm helps people protect and grow their financial assets with tailor-made plans.

Claude enjoys the challenge of helping clients fulfill their financial goals and ultimately, their dreams for a better life.

### **WHY CHOOSE CGO WEALTH MANAGEMENT, LLC?**

*"The financial management industry has resorted to a one-rule-fits-all-situations model. This is unacceptable for my clients and my business."*

*"CGO Wealth Management has access to all the tools of a major wealth management firm, but we customize our services to provide individual attention and to align with what our client needs. No two people will have the same plan."*

## PUTTING PLANS INTO ACTION.



*"One of my clients didn't believe they could retire. I completed their retirement planning analysis and showed them that I had to earn them 7 percent annually for the next 10 years."*

*"If they didn't put anything else away, not only could they afford retirement, they would also have close to \$10 million in their plan if they died at the age of 80 (accounting for taxes, Social Security, index on expenses and inflation)."*

*"Now, they have the confidence of knowing what to do, and they know I'm in charge of getting it done."*

## Get Full Service For Your Specific Financial Needs Now



**INSURANCE**



**FINANCIAL PLANNING**



**INSURANCE**



**Your FINANCIAL FREEDOM  
is within your reach.**

Give us a call at  
**847.964.9092**

WE'LL HELP YOU SECURE YOUR  
FINANCIAL FUTURE TODAY.



847.964.9092



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